August 24, 2001 Express Mail No. 900132955US

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

INVENTOR:

Densen Cao

DOCKET:

5045 P

TITLE:

Semiconductor Light Source for Providing Visible Light

to Illuminate a Physical Space

Assistant Commissioner for Patents Washington, DC 20231

COVER LETTER

Honorable Assistant Commissioner:

Enclosed herewith please find a utility patent application including (1) specification, claims and drawings, (2) declaration of inventor with power of attorney, (3) assignment, (4) PTO-1449 with references, and (5) check for the fee. The applicant is entitled to small entity status.

Any deficiency in the fee should be charged to deposit account no. 50-0581.

day of August, 2001. Respectfully submitted this

Daniel P. McCarthy

PARSONS, BEHLE & LATIMER

201 South Main Street, Suite 1800

P.O. Box 45898

Salt Lake City, Utah 84145-0898

(801) 532-1234 or (801) 536-6830

Salt Lake City, Utah 84145-0898 (801) 532-1234 or (801) 536-6830

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Full name of inventor:

Densen Cao

Residence and Postal Address of Inventor:

Address:

2851 East Durban Road

City:

Sandy

State:

Utah

Zip Code

84109

Country:

USA

Citizenship:

USA

Inventor's Signature:

im Cae

Date:

8/13/01